



XMH HOLDINGS LTD.
Company No. : 201010562M
(the "Company")
(Incorporated in the Republic of Singapore)

NOTICE OF TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of XMH Holdings Ltd. (the "**Company**") wishes to announce the following transfer of treasury shares from its Share Buyback Account maintained with The Central Depository (Private) Limited:

| | |
|---|---|
| Date of transfer | 7 October 2014 |
| Purpose of transfer | Pursuant to the XMH Share Option Scheme |
| Number of treasury shares transferred | 120,000 |
| Number of treasury shares held before the transfer | 12,996,000 |
| Number of treasury shares held after the transfer | 12,876,000 |
| Percentage of the number of treasury shares against the total number of ordinary shares outstanding before the transfer | 2.99% ⁽¹⁾ |
| Percentage of the number of treasury shares against the total number of ordinary shares outstanding after the transfer | 2.97% ⁽²⁾ |
| Value of the treasury shares transferred | S\$25,556.66 |

Notes:

- (1) The percentage of the number of treasury shares against the total number of issued ordinary shares is calculated based on 434,053,661 ordinary shares excluding 12,996,000 treasury shares before the transfer of treasury shares as at 7 October 2014.

- (2) The percentage of the number of treasury shares against the total number of issued ordinary shares is calculated based on 434,173,661 ordinary shares excluding 12,876,000 treasury shares after the transfer of treasury shares as at 7 October 2014.

By Order of the Board

Tan Tin Yeow
Chairman and Chief Executive Officer
7 October 2014